



Calculated Fields

Chapter: Tableau • Level ★★★ • Time: 30 min

SCORE

___ / 20

Name _____ Class _____ Date _____

AFTER THIS WORKSHEET YOU CAN

✓ Create calculations ✓ IF/THEN logic ✓ String and date functions ✓ Aggregate calcs

Section A • Concept Check • BEGINNER $4 \times 1 = 4$

1 Profit Ratio = :

- ☐ A. SUM(Profit)/SUM(Sales) ☐ B. Profit+Sales
☐ C. AVG only ☐ D. COUNT(*)

2 Conditional logic uses:

- ☐ A. IF THEN ELSE END ☐ B. WHEN DO
☐ C. SWITCH only ☐ D. LOOP

3 Join text with:

- ☐ A. + (or CONCAT-style) ☐ B. JOIN() ☐ C. GLUE
☐ D. MERGE

4 DATEDIFF returns:

- ☐ A. the gap between two dates ☐ B. a color
☐ C. a string ☐ D. a filter

Section B • Problem Solving • INTERMEDIATE $2 + 3 \times 3 = 11$

5 Calculations end IF blocks with _____.

6 LEFT(name, 3) is a _____ function.

7 Write a High/Low sales flag.

8 Full name from first + last?

9 Days to ship calc?

Section C • Challenge • CHALLENGE 5

10 Why SUM(Profit)/SUM(Sales), not AVG of row ratios?

🧠 Reflection — the most useful thing I learned: _____

A ___/4 B ___/11 C ___/5 **Total ___/20**

Teacher's Signature

Parent's Signature

🔍 ANSWER KEY — FOLD OR CUT BEFORE HANDING OUT

1-A 2-A 3-A 4-A | 5 END 6 string 7 = IF SUM([Sales]) > 1000 THEN 'High' ELSE 'Low' END
8 = [First] + ' ' + [Last] 9 = DATEDIFF('day', [Order Date], [Ship Date]) | 10 = Ratio of sums is the true overall ratio; row-average is skewed